

August 5, 2015

To All Creditors

Company Name	Skymark Airlines Inc.
Chairman / Executive Director	Takashi Ide
President / Representative Director	Masakazu Arimori (TEL. 03-5708-8280)

Notification of Order of Confirmation of Rehabilitation Plan
(Approval of Rehabilitation Debtor's Plan)

At the creditors' meeting held at the Tokyo District Court today, a proposed rehabilitation plan by Skymark Airlines Inc. (the "Rehabilitation Debtor") was approved^[1] and the Tokyo District Court issued a confirmation order for the rehabilitation plan. Another rehabilitation plan submitted by Intrepid Aircraft Leasing LLC was rejected at the creditors' meeting^[2].

We are deeply grateful for all your support in connection with the Rehabilitation Debtor's rehabilitation proceedings.

Unless an appeal is filed against the confirmation order for the rehabilitation plan, the confirmation order will become final and binding two (2) weeks from the day immediately following the day when it is published in the official gazette.

The scheduled repayment shall be made by the last day of the month of the day when two months have elapsed from the date mentioned above at which time the order of confirmation of the rehabilitation plan will become final and binding. We will periodically notify you of future progress of the rehabilitation proceedings, including the finalization of the order of confirmation of the rehabilitation plan.

The Rehabilitation Debtor will work hard to make sure that the rehabilitation of our business meets creditor's expectations, and we request your understandings in this regard.

- End -

¹ The plan obtained consents from 135.5 out of 174 voting rights holders (those who attended the creditors meeting or voted by voting documents) and consents from 60.25% out of the total number of voting rights.

² The plan obtained consent from 37.5 out of 174 voting rights holders (those who attended the creditors meeting or voted by voting documents) and consent from 38.13% out of the total number of voting rights.